



## The 1983 Legacy Circle: Honoring Those Who Make Charitable Estate Gifts

The 1983 Legacy Circle was established by the Board of Directors of Harbor Hospice to acknowledge and thank individuals who support The Harbor Hospice Foundation through charitable gift provisions in their estate plans. Named in recognition of the founding year of Harbor Hospice, The 1983 Legacy Circle membership is a reflection of the high values, vision and spirit demonstrated by the dedicated founders who worked to create and sustain Harbor Hospice during its vital, important formative years.

Today's Circle members reflect the same qualities of enduring spirit and farsightedness, by making their own commitment with a charitable estate gift. Their planning gives strength and impetus for future healthcare excellence in our community.

Charitable estate gifts can take many forms. Most often they may be accomplished through a bequest in a will, a personal trust, or one of several life-income plans.

## The 1983 Legacy Circle Membership Benefits

Deferred or planned gifts to The Harbor Hospice Foundation will have a favorable impact for decades and generations to come. For the donor, they may be structured to provide optimal tax benefits, and enduring personal satisfaction.

In addition, we hope you will allow us to recognize you as a member in the Harbor Hospice Newsletter and on our website. Your inclusion in our publications and social media encourages others to engage in gift planning in support of our mission.

Lastly, as a member of The 1983 Circle, you will receive timely information on current projects and future plans for growth.



## How to Join The 1983 Legacy Circle

Donors making gift commitments as listed below, confirmed in writing and subject to certain restrictions, will be included in The 1983 Legacy Circle.

- A bequest provision in your will or revocable trust
- A charitable gift annuity or a charitable remainder trust that provides life income to you and the remainder to The Harbor Hospice Foundation as a beneficiary
- A charitable lead trust that provides income to The Harbor Hospice Foundation for a donor's lifetime or a term of years
- A gift of qualified retirement plan assets, example 401k or IRA
- A gift of life insurance
- Future gifts of real estate

We are happy to work with you and your professional advisor to determine the gift method most beneficial to you.

For information on gift plans and membership in The 1983 Legacy Circle, please call Ammy Seymour, Director of Development at 231-728-6836.

## The 1983 Circle: Do you already belong?

If you have already included The Harbor Hospice Foundation in a bequest or other planned gift, we hope you will let us know by completing our [Acceptance of Membership form](#) and returning it to our office: 1050 W. Western Ave., Suite 400, Muskegon, MI 49441 or [Aseymour@HarborHospicemi.org](mailto:Aseymour@HarborHospicemi.org)

The acceptance of Membership in The 1983 Legacy Circle is simply a profile of information about you and your gift. We would like to include your name in our honor role of membership which encourages others to participate with a gift plan. However, on the occasion when anonymity is requested, we will honor your request and count you as a "member in anonymity."



### Acceptance of Membership

The Harbor Hospice Foundation EIN# 47-2115941  
The 1983 Legacy Circle

Name \_\_\_\_\_

Spouse's name \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Telephone (      ) \_\_\_\_\_

E-mail \_\_\_\_\_

I / We qualify for membership in The 1983 Legacy Circle by having placed The Harbor Hospice Foundation in my/our estate plan through:

☐ Will bequest   ☐ Trust   ☐ Life Insurance   ☐ Beneficiary Designation in Retirement Plan

☐ Charitable Gift Annuity   ☐ Other \_\_\_\_\_

☐ Yes, I/we have The Harbor Hospice Foundation in our estate plans and would like to be recognized as a member of The Legacy Circle

☐ I/we request that our anonymity be respected and that our gift intentions not be made known publicly.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Thank you.